

gsh/psh/gsh753

4 August 2008

The Manager - Company Announcements Office  
Australian Securities Exchange Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000  
Via ASX Online

Number of pages – 3

Dear Sir,

Appendix 3Y notice – Mr R B Leece

Enclosed for release to the market is an Appendix 3Y notice advising of a change in the interests in Company securities held by associates of Goldsearch director Mr R B Leece.

For and on behalf of the directors of  
Goldsearch Limited



P S Hewson  
Secretary

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

<b>Name of entity</b>	<b>GOLDSEARCH LIMITED</b>
<b>ABN</b>	<b>73 006 645 754</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Robert Burgess LEECE
<b>Date of last notice</b>	30 June 2008

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Transfer of securities between associated entities Daradine Pty Ltd and Drexwill Pty Ltd
<b>Date of change</b>	28 July 2008
<b>Number of securities held prior to change</b>	<ul style="list-style-type: none"> <li>• 11,996,465 ordinary fully paid shares</li> <li>• 2,999,115 quoted options (GSEO)</li> <li>• 1,000,000 unquoted options (GSEAO)</li> <li>• 1,000,000 unquoted options (GSEAQ)</li> </ul>
<b>Class</b>	Quoted options (GSEO)
<b>Number acquired</b>	113,553 quoted options (GSEO)
<b>Number disposed</b>	113,553 quoted options (GSEO)
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	1.6 cents per option

+ See chapter 19 for defined terms.

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<p><b>Number of securities held after change</b></p>	<p>11,996,465 ordinary fully paid shares (GSE) held by:  Drexwill Pty Ltd - 10,249,115  Doppelganger Pty Ltd - 1,747,350</p> <p>2,999,115 quoted options (GSEO) held by:  Drexwill Pty Ltd - 2,562,278  Doppelganger Pty Ltd - 436,837</p> <p>1,000,000 unquoted options (exercisable at 5 cents per option after 1 February 2007 and expiring on 31 January 2010) held by Doppelganger Pty Ltd (GSEAO)</p> <p>1,000,000 unquoted options (exercisable at 7.5 cents per option after 1 February 2008 and expiring on 31 January 2010) held by Doppelganger Pty Ltd (GSEAO)</p>
<p><b>Nature of change</b>  Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Off-market transfer between associates.</p>

**Part 2 – Change of director's interests in contracts**

<p><b>Detail of contract</b></p>	<p>N/A</p>
<p><b>Nature of interest</b></p>	<p>N/A</p>
<p><b>Name of registered holder</b> (if issued securities)</p>	<p>N/A</p>
<p><b>Date of change</b></p>	<p>N/A</p>
<p><b>Number and class of securities to which interest related prior to change</b></p>	<p>N/A</p>
<p><b>Interest acquired</b></p>	<p>N/A</p>
<p><b>Interest disposed</b></p>	<p>N/A</p>
<p><b>Value/Consideration</b>  Note: If consideration is non-cash, provide details and an estimated valuation</p>	<p>N/A</p>
<p><b>Interest after change</b></p>	<p>Nil</p>

For and on behalf of  
Goldsearch Limited



P S Hewson  
Secretary  
4 August 2008

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